

Authorized Investment Providers of 403(b) / 403(b)(7) / 457 Plan Accounts (ORP & TDA)

ASpire Financial Services

www.aspire403b.com

*Custodial Mutual Funds with one Fixed Annuity Option

Customer Service: 1-866-634-5873
Ext 2 for ORP 403(b) Department

Local Affiliate: Bill Nelson, Financial Advisor
Edward D Jones bill.nelson@edwardjones.com
www.edwardjones.com 281.388.0616
Edward Jones
1601 South Gordon
Alvin, TX 77511

American Century Investments

www.americancentury.com

www.americancentury.com/enroll

*No-Load Mutual Funds

Customer Service: 1-800-345-3533

AXA Equitable Life Insurance Company

Houston Branch

3200 Southwest Freeway, Suite 1800

Houston, TX 77027

713-621-7900

www.axa-advisors.com

*Full-Service Annuity Only

Customer Service: 1-866-487-7484

Local Affiliate: Eric Miller
Eric.L.Miller@axa-advisors.com
713-402-6433

Fidelity Investments

*No-Load Mutual Funds

[Any of the Customer Service Representative can assist]

Customer Service: 1-800-343-0860

Local Affiliates: Daniel Matlock
danny.matlock@fmr.com
800.248.4213 X 3154

ING Life Insurance & Annuity Company

151 Farmington Avenue

Hartford, CT 06156

www.ing.us

*Full-Service Annuity Only

Customer Service: 1-888-422-3862

Local Affiliate: Alicia Ten Eyck
alicia.teneyck@ingfp.com
713-459-4112
2900 North Loop West, Ste 180
Houston, TX 77092

MetLife Resources

*Custodial Mutual Funds

Customer Service: 1-800-560-5001

Pentegra Retirement Services

1394 Forest Creek Drive

Lewisville, TX 75068

*Custodial Mutual Funds

Customer Service: 1-800-433-4422

Local Affiliate: John Hudson
Dearborn & Creggs
jhudson@dearborncreggs.com
77 Sugar Creek Center Blvd, Ste 590 281-277-6400 (Office)
Sugar Land, TX 77478 281-277-1616 (Fax)

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Security Benefit Group

www.securitybenefit.com

*Custodial Mutual Fund and Stable Value

Customer Service: 1-800-888-2461
Company Representative Jorge Martinez
Regional VP

Local Affiliates: Aaron Thomas
Thomas Financial Services ajthomas@williams-financial.com
5303 Spanish Oak Jill Thomas, CFP
Houston, TX 77066 jill.thomas@williams-financial.com
281-440-6058 or 1-800-998-6046

Local Affiliate: Richard Becker
Legend Equities rbecker@legendequities.com
3200 Southwest Freeway, Ste 3300 713-292-4999
Houston, TX 77027

TIAA-CREF

www.tiaa-cref.org

*No-Load (Annuity and Mutual Funds)

Customer Service: 1-800-842-2888

Local Affiliate: Debra Rosenthal-Ritter, CFP
RosRit Financial Group, LLC debra@rosritfinancialgroup.com
7316 Pine Drive
Alvin, TX 77511 281-393-2056

VALIC

www.VALIC.com

*Full-Service Annuity and Mutual Funds

Customer Service: 1-800-448-2542

Local Affiliate: Michael Brown
VALIC Financial Advisors, Inc. michael.brown@valic.com
2929 Allen Parkway RP-01 409-739-8716
Houston, TX 77019

Local Affiliate: Dena Yebernetsky
VALIC Financial Advisors, Inc. dena.yebernetsky@valic.com
2929 Allen Parkway RP-01 832-712-8056 (Cell)
Houston, TX 77019 713-831-6156 (Fax)

Local Affiliate: Debra Rosenthal-Ritter, CFP
RosRit Financial Group, LLC debra@rosritfinancialgroup.com
7316 Pine Drive
Alvin, TX 77511 281-393-2056

All Authorized Investment Providers listed have entered into information sharing agreements with the plan sponsor. The companies listed above are currently authorized under administrative guidelines to establish 403(b)/403(b)(7) accounts for the employees of Alvin Community College.

This list does not reflect any opinion as to the financial strength or quality of product or service for any company. Employees should contact a local representative to obtain specific information on plans available.

Visit TSA Consulting Group, Retirement Plan Compliance & Administration Services,
at www.tsacg.com for additional information